

Exceed Beyond Release Notes:

03/25/2014 Build 1.0.74

1. Fixed the pop up screen for adding and editing Guest Paid By in Admin → Codes → Guest
2. Fixed Volunteer Reports to sort names in order regardless of name type.
3. Updated various volunteer reports.

03/23/2014 Build 1.0.71

1. Fixed volunteer schedule grid so it sorts properly.
2. Add a date sort option in volunteer schedule grid.
3. Improved additional grids to perform faster if less columns are selected to view
4. Fixed editing of households that contained special characters.
5. Fixed Volunteer Projects Report to properly show volunteer name.
6. Added the ability to uncheck a invitee as paid in event module manually.
7. Added additional client default selects for address type, phone type and e-mail type for households and organizations.
8. Fixed issue with campaign stage names not properly saving if you edited the stage name in certain campaigns.

03/16/2014 Build 1.0.65

1. Fixed Actual Batch Total not including Pledge Payments in Batch Manager
2. Improved many grids for faster data retrieval especially with large data sets. These include All Gifts, All Names and All Households.
3. Added a = and % to the quick filters in the grid. A % is equal to a like so a user doesn't need an exact match. Filter now starts with first characters
4. Fixed Gift Transaction Report By Reason to show full description and not the Event Code.
5. Add a UDF with a single checkbox.

03/05/2014 Build 1.0.58

1. Fixed Guest Visits in Guest Occupancy Report where visits in a with an arrival date prior to the period were not being counted.
2. In the Guest Occupancy Report, added an option to consolidate all locations into a single report.
3. Fixed the location filter in Guest Manager. It was not properly filtering locations.
4. Corrected a Household Name with p1 prefix and p2 prefix to remove 'and' if p1 or p2 did not have a prefix.
5. Corrected Membership Renewal Statistics to properly reflect upgrades and downgrades if in the same time period.
6. Add a Guest Lodging Receipts report to show payments made during a time period and by whom.

03/03/2014 Build 1.0.55

1. Fixed numerous issues with the Guest Occupancy report including counts and percentage for the periods selected.
2. Fixed the Room roster generated from the Guest Occupancy Tab to include the Patient name, even if not in the room.

3. Updated Membership Transaction Log to reflect Rejoins and Renewals properly.
4. Corrected labels on the Grant Statistics Report.
5. In some situations, the End and Wait times for a Guest Request and Waits were overwritten. This is corrected.
6. Corrected IATS Credit Card Token storage to better protect so Credit Cards can be deleted and updated.
7. Corrected Guest Stay Add. When a stay was added and a user checked 'Expected on Arrival' for the patient, the patient was marked as inpatient in the Occupancy Manager. They will now be checked as In Room.
8. Fixed the Membership Dues Payment Screen to show the fields for a credit card if not using IATS.
9. Corrected Nights and Charges in Patient Statistics Report.